

THE GLOBAL ECONOMIC CRISIS AND THE WAR IN UKRAINE



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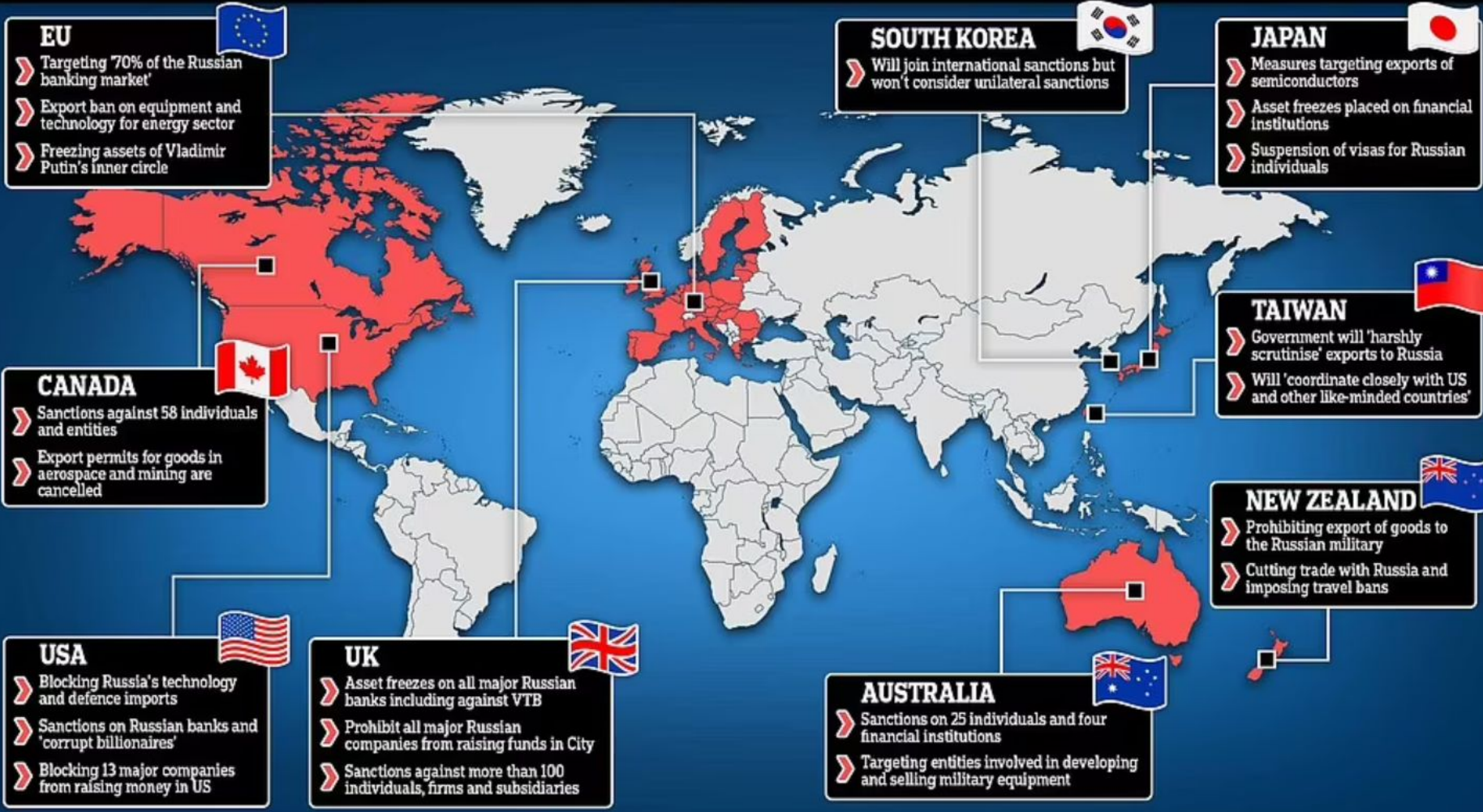
WHERE IS UKRAINE?





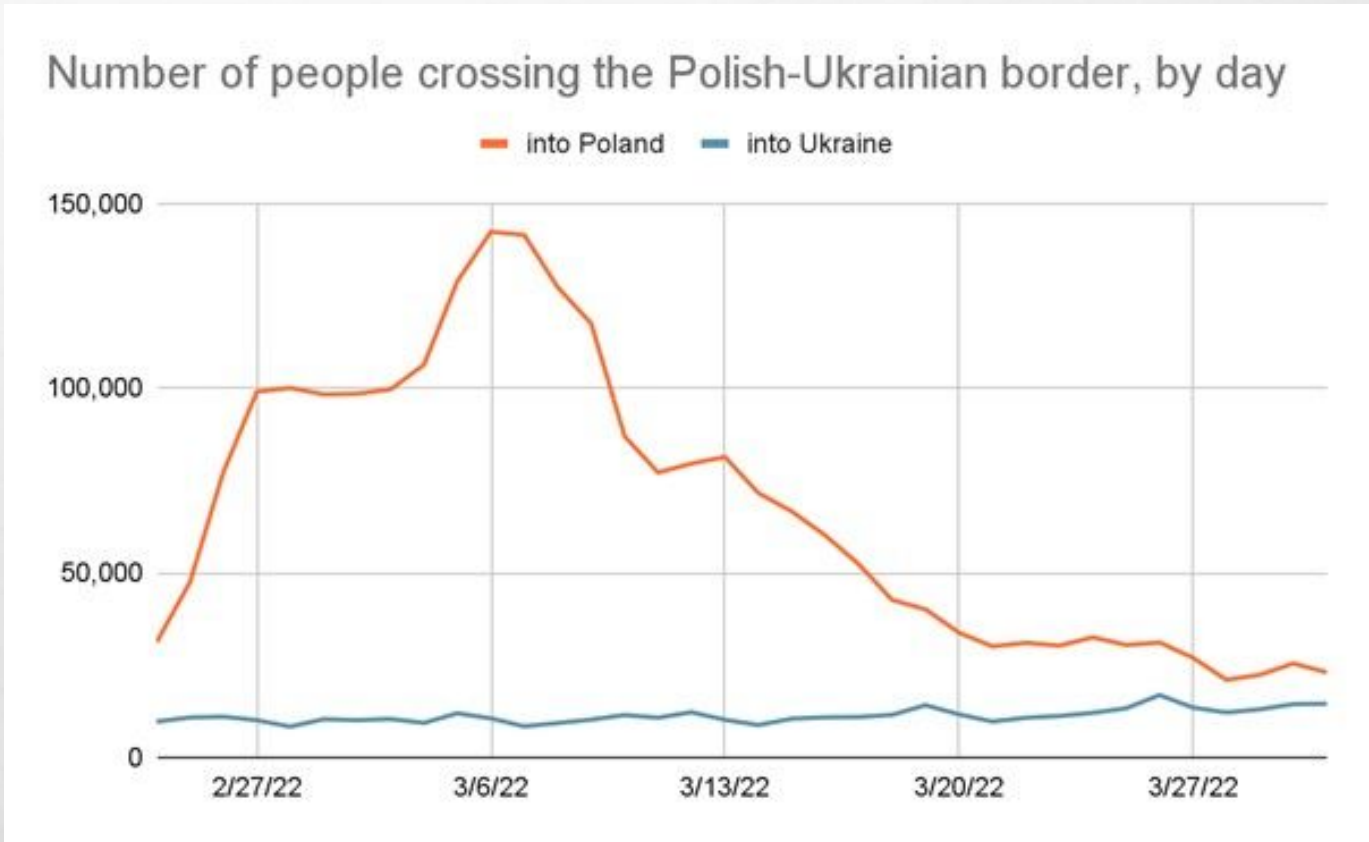
WHERE IS RUSSIA?

SANCTIONS PLACED ON RUSSIA BY GOVERNMENTS AROUND THE WORLD



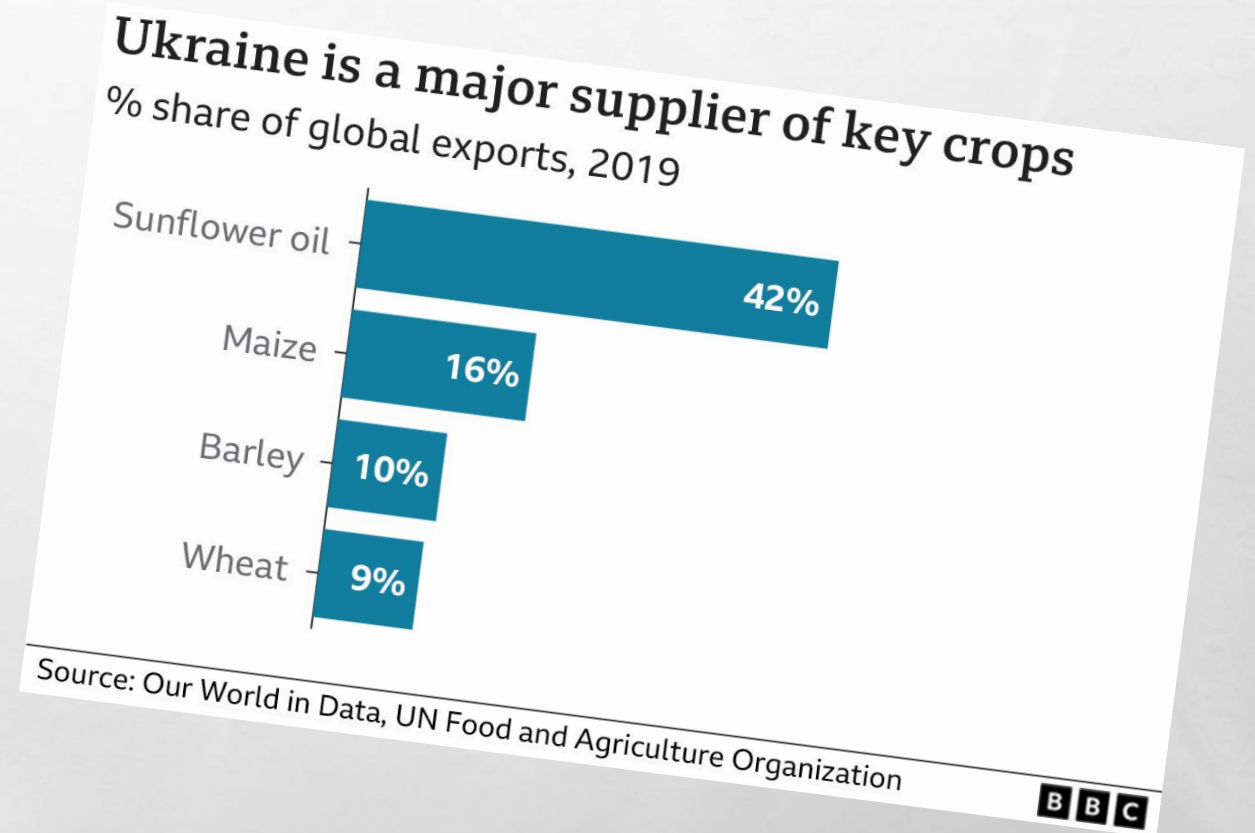
SANCTIONS ON RUSSIA BY DIFFERENT COUNTRIES

MIGRATION TO POLAND FROM UKRAINE

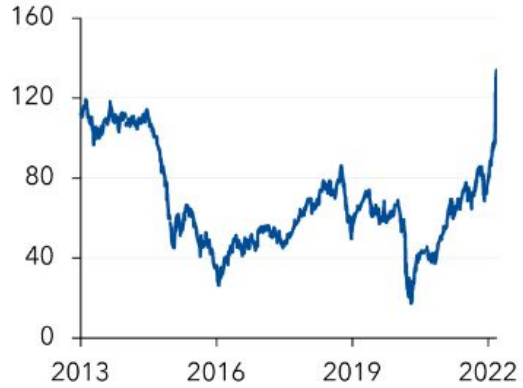


UKRAINIAN EXPORT

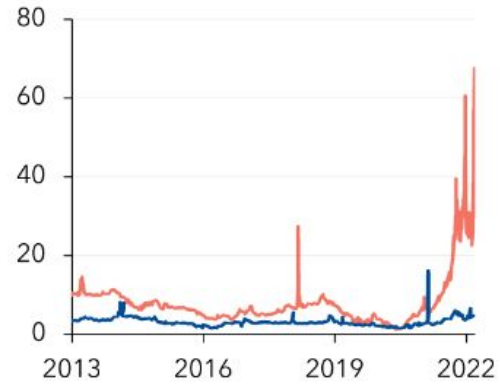
UKRAINE EXPORTS MAINLY STEEL, COAL, FUEL AND PETROLEUM PRODUCTS, CHEMICALS, MACHINERY AND TRANSPORT EQUIPMENT AND GRAINS LIKE BARLEY, CORM AND WHEAT.



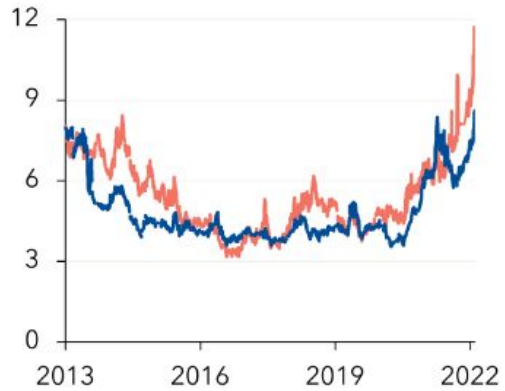
Brent Crude Oil
(\$US/barrel)



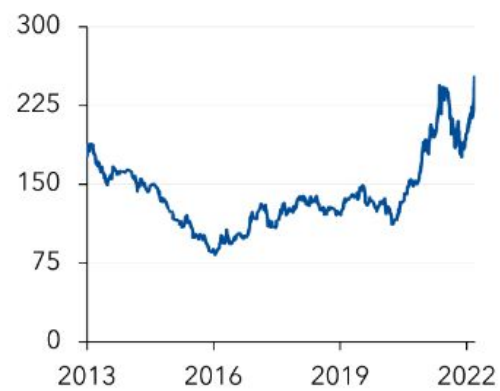
European & US Natural Gas*
(\$US/MMBtu)



Corn, Wheat
(\$US/bushel)



Metals Index**
(2016=100)



IMPACT ON THE ECONOMY

ENERGY COST

- Oil
- Coal
- Gas
- Electricity



**THANK YOU FOR YOUR
ATTENTION**